

Fabulous Fridays

A Series of 8 Estate/Legacy Planning Webinars

How the Use of Joint Tenancies Can Disinherit Your Kids

October 8, 2021

Resources

1. **Property Ownership** MSU Extension MontGuide (MT198907HR) (2019)
[\(PDF Version\)](#) [\(HTML Version-ADA Accessible\)](#) [\[Order Online\]](#)
Describes the three main forms of property ownership in Montana, plus real-life examples of estate settlement for each.
2. **Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate** MSU Extension MontGuide (MT201606HR) (2016)
[\(PDF Version\)](#) [\(HTML Version-ADA Accessible\)](#) [\[Order Online\]](#)
Describes the process when real property is owned as joint tenants or is subject to a life estate, the distribution method is determined by Montana Law.

Forms:

- **Affidavit for Termination of Joint Tenancy Form** (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) [\(PDF\)](#)
- **Affidavit of Remaindermen to Terminate Life Estate Interest of Decedent Form** (Montana Department of Public Health and Human Services, Legal Developer Program, Aging Services Division) [\(PDF\)](#)

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