



Please join us:

Legacy Planning Workshops



Presented by Marsha Goetting Ph.D., CFP®, CFCS

MSU Extension

Family Economics Specialist



WEDNESDAY

JAN

24

9-11am: **Topic: Basic Legacy Planning**
Location: Flathead County Health Dept.
Conference Room A/B
1035 1st Ave West Kalispell, MT 59901

1-3pm: **Topic: Transferring Ranch/Farm to Next Generation**
Location: Flathead County South Campus
Upstairs Conference Room
40 11th St. West Kalispell, MT 59901

6-8pm: **Topic: Wills and Trusts:** Which is better a will or trust?
It depends.....learn about the attributes of each
Location: Buffalo Hill Terrace
40 Claremont St. Kalispell, MT 59901

THURSDAY

JAN

25

9-11am: **Topic: Tools for Avoiding Probate**
Location: Flathead County South Campus
Upstairs Conference Room
40 11th St. West Kalispell, MT 59901

1-3pm: **Topic: Legacy Planning for Families with Children**
Location: Flathead County South Campus
Upstairs Conference Room
40 11th St. West Kalispell, MT 59901

RSVP by January 16, 2024 by calling 406-758-2448 or email ashli.darrach@montana.edu. Refreshments will be provided.